



HIDROGRADNJA joint-stock company - in bankruptcy
SARAJEVO
street Izeta Čomare b.b. , 71210 Ilidža, Bosna i Hercegovina
phone: ++387 33 781 611; fax: ++387 33 781 610

Number: 894-2/2018
Sarajevo, 08.03.2018

**PRESENTATION AND INVITATION FOR PARTICIPATION IN THE REORGANIZATION OF THE
LEGAL ENTITY OF HIDROGRADNJA d.d. Sarajevo - in bankruptcy**

With this letter, we want to animate you to participate in the restructuring plan for the legal entity Hidrogradnja, which is in the making phase, in order to have a profitable relationship with Hidrogradnja and so Hidrogradnja could fulfill its obligations to its creditors.

Hidrogradnja is a construction company which was founded on 17.02.1947. Since its establishment, it has undergone a series of status changes.

During several decades of business, Hidrogradnja has been engaged in the construction of hydrotechnical projects(hydro and thermal power plants, tunnels, (reservoirs)tanks, water purification plants, water supply systems, sewer systems, regulation of river flows, irrigation systems, etc.), civil engineering works(construction of roads, railways, bridges, tunnels, viaducts and etc.), high-rise building(residential buildings, public and business facilities), projects in industry and mining(industrial halls, plants, power lines, surface mines with accompanying facilities and etc.), design and development of investment technical documentation, production of building joinery, locksmiths and constructions, maintenance and repair services for construction machinery and transport equipment, transport services, commercial services, etc.) and production of building materials (quarries, concrete elements production and concrete products).

Hidrogradnja has built 27 hydroelectric power plants in our country and 7 in the middle east.

Hidrogradnja carried out works in several countries in the world, mainly hydroelectric power plants and water supply.

We are in the process of developing a reorganization plan and looking for a strategic partner.

It is important to point out that Hidrogradnja has healthy assets in attractive locations where it is possible to build business centers and apartments.

In addition, Hidrogradnja has several quarries, quarry Hadžići with dolomite and a stock of 12.000.000 m³, quarry Kakanj which has a marble for the production of cement for the raw material, where a 15-year shipment has been contracted. Inventories of quarry are 4.400.000 m³ and in the end amphibolite located in our quarry Fojnica, where Hidrogradnja owns 42%.

Registered with the Municipal Court in Sarajevo
Under the registration number: 65-02-0045-11 (old number: 1-6380)
Identification tax number: 4200315570003
Identification VAT number: 200315570003
Tax number: 01071015

MVP BiH DMS, 06-05-5-8541/18, 15.03.2018
Mustafa Halilović, 19.03.2018 16:26

Transaction account number:
102 708 00000 19166
Union Bank d.d. Sarajevo
Dubrovačka 6
71000 Sarajevo

Hidrogradnja, besides the above, also has a hotel with 19 modern equipped rooms, a restaurant and other accompanying facilities, the resort is only 9 km away from the city of Sarajevo, and several other locations for the construction of attractive villas for potential buyers.

In case you have interest in participating in a reorganization plan, please contact us for information. We are open to discuss your participation in the reorganization plan in any sense, and the option for a common dialogue is open for the next 20 days.

For more information, please visit our website www.hidrogradnja.ba

Contact: 033 781 610 / 033 781 611

Bankruptcy administrator

Fazlagić Zijad, dipl.ecc.